Silver Oaks
Group of Companies



Caye Caulker, Belize

COMPANY PROFILE · 2026

Empowering growth through structure, strategy & accountability.

Four specialised companies in finance, accounting, strategy and people. One coordinated team, rooted in Belize.

www.silveroaksasset.com · Belize City, Belize

Finance · Accounting · Strategy · People

SOAM · SOMS · BRIDGEPOINT SERVICES · SILVER OAKS INSTITUTE



Mr Florent Avella

Founder & Managing Director



Ms Sara Escalante

Director, SOMS



Ms Teresita Juan

Director, Bridgepoint Services



Ms Lillian Centeno

Director, Silver Oaks Institute

4	10+	55	1
specialised companies	years of experience	employees	coordinated team

01 — WHO WE ARE

Built in Belize. Built around your business.

Silver Oaks Group is a family of four specialised companies, each led by its own director, working together as one team. We help private businesses, non-profits and public bodies across Belize with their finance, accounting, strategy and people. We work hands-on alongside your team, and stay until the results hold.

> *"Our promise is simple: work done to a high standard, every figure checked, people you can reach, and discretion you can count on."*

Excellence

High standards on every file.

Attention to detail

Every figure checked, nothing left loose.

Accessibility

Plain language, people you can reach.

Professionalism

Discreet, accountable, on time.

OUR WAY OF WORKING

1 Listen → 2 Plan → 3 Deliver → 4 Follow through

Four companies. One unified vision.

SOAM
Silver Oaks Asset Management

Silver Oaks ASSET MANAGEMENT

Mr Florent Avella
Founder & Managing Director, Silver Oaks Group

Oversees all four companies and leads SOAM directly.

Asset management and CFO services.

- CFO services
- Financial modelling & forecasting
- Hotel, business & asset appraisals
- Investment & revenue analysis

SOMS
Silver Oaks Management Services

Silver Oaks MANAGEMENT SERVICES

Mr Florent Avella
Founder & Managing Director, Silver Oaks Group

Ms Sara Escalante
Director, leads SOMS

Administration and accounting, from bookkeeping to financial controller.

- Bookkeeping & accounting
- Financial reporting
- Compliance & audit support
- Personalised accounting training

BPS
Bridgepoint Services

BRIDGEPOINT SERVICES LIMITED
Bridging Skills, Solutions & Success

Mr Florent Avella
Founder & Managing Director, Silver Oaks Group

Ms Teresita Juan
Director, leads BPS

Training, business plans, market studies and compensation benchmarking.

- Business plans
- Market & feasibility studies
- Compensation benchmarking
- Training & capacity building

SOI
Silver Oaks Institute

Silver Oaks INSTITUTE

Mr Florent Avella
Founder & Managing Director, Silver Oaks Group

Ms Lillian Centeno
Director, leads SOI

HR administration and payroll, as a service and/or as training.

- HR administration
- Payroll
- HR systems & policies
- HR & payroll training

One relationship, coordinated delivery: draw on any combination of our specialists, under the oversight of Mr Florent Avella.



Belize City waterfront

03 — FOR MSMES · NBB PROFESSIONAL SERVICES NETWORK

Getting your business finance-ready.

We prepare what a lender needs to see, with you, so you understand it and the bank can rely on it.

01 Business foundations

Business plans, feasibility and market studies, benchmarking and training, and the systems that give a company its backbone.

BRIDGEPOINT SERVICES

02 Reliable accounts

Up-to-date books and financial statements, from bookkeeping to controller.

SOMS

03 Payroll & HR compliance

Correct payroll, employment records and HR policies, and training for your team.

SOI

04 CFO support

Financial management, budgeting and forecasting, reporting and cost control, to support financial health and sound decisions.

SOAM

WHY SILVER OAKS

One trusted partner for your next step.

- ✓ **One group, one contact**
  Finance, accounting, strategy and people under one roof.
- ✓ **Built in Belize**
  We know the local business and regulatory environment.
- ✓ **Proven across sectors**
  Private businesses, non-profits and public bodies.
- ✓ **Knowledge that stays**
  We train your team, so you keep the skills.

Clients who trust us.

Leading hospitality names, growing businesses, financial institutions, conservation trusts and non-profit networks across Belize rely on Silver Oaks for their finance, accounting, strategy and people.

01

HOSPITALITY, RESORTS & RESIDENCES

- Margaritaville Beach Villa Resort — Ambergris Caye, Belize
- Reef Haven Belize
- Turneffe Island Resort
- Hidden Valley Wilderness Lodge
- Ian Anderson's Caves Branch — Adventure Co & Jungle Lodge
- Xanadu Island Resort
- Abrazos
- Four Seasons Resort and Residences — Caye Chapel, Belize
- Chan Chich Lodge — Belize
- The Ambergris Grand
- The Elements — Waterfront Condos
- Courtyard by Marriott
- Hilton Garden Inn / Hampton by Hilton
- Itz'ana — Resort and Residences
- The Isla
- Sunbreeze Hotel
- Azura Petite — Placencia, Belize

02

FOOD & BEVERAGE

- RBG — R&B Group, Ltd
- noyau
- The Tavern — Mapp Street, Belize City
- Cork Street — Whiskey Bar, Belize
- Burn Box — Food + Fitness

03

AGRIBUSINESS

- Fyffes
- Gallon Jug Estate
- Belize Women's Seaweed Farmers Association
- Three Star Chicken — Taste the Excellence!
- Telaqua
- Obregon Coconut Company Limited
- San Miguel Farms

Trusted across every sector.

04
FINANCE, INSURANCE & INVESTMENT

belize bank — Our Country. Your Bank
G.A. Roe & Sons Ltd.
RF&G INSURANCE — "It Pays to Get it Right!"
BLUE CORAL MANAGEMENT

Bowen & Bowen

05
CONSERVATION, NGOS & COMMUNITY

PACT — Protected Areas Conservation Trust
Belize Maya Forest Trust
Turneffe Atoll Sustainability Association

BNN — BELIZE NETWORK OF NGOs
YMCA Belize
Belize Fund For A Sustainable Future

06
REAL ESTATE & DEVELOPMENT

The James Group REAL ESTATE

SUN BAY — SOUTH AMBERGRIS CAYE
OMEN DEVELOPMENT

07
PROFESSIONAL SERVICES, TECHNOLOGY & SECURITY

ARCH Consulting Group Ltd
peopleguru™

CERBERUS SECURITY

08
ENERGY

AHORRO ENERGÉTICO NEGAWATT
BAPCOL — BLAIR ATHOL POWER COMPANY, LTD.

09
AVIATION & AUTOMOTIVE

DEEP BLUE AVIONICS
BRAVO MOTORS

Organisations we serve across nine sectors

"A proven track record of delivering reliable, high-quality services across our portfolio."



Let's work together.

Whether you are a growing business or a mission-driven organisation, we are here to help you move forward with confidence.

05 — CONTACT

Ready to strengthen your business?



Mr Florent Avella

Founder & Managing Director, Silver Oaks Group · leads SOAM

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Ms Sara Escalante

Director, Silver Oaks Management Services

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